

**CARDIOVASCULAR ASSOCIATES, INC.**

**PATIENT INFORMATION**

NAME \_\_\_\_\_

LOCAL ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_

STATE & ZIP CODE \_\_\_\_\_ PHONE \_\_\_\_\_

NORTHERN ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_

STATE & ZIP CODE \_\_\_\_\_ PHONE \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_ AGE \_\_\_\_\_ WEIGHT \_\_\_\_\_ SOCIAL SECURITY# \_\_\_\_\_

HUSBAND/WIFE NAME \_\_\_\_\_ SOCIAL SECURITY# \_\_\_\_\_

PATIENT'S EMPLOYER \_\_\_\_\_ PHONE \_\_\_\_\_

PRIMARY INSURANCE \_\_\_\_\_ POLICY NUMBER \_\_\_\_\_

ADDRESS \_\_\_\_\_

I.D.# \_\_\_\_\_ GROUP \_\_\_\_\_ CODE \_\_\_\_\_

SECONDARY INSURANCE \_\_\_\_\_ POLICY NUMBER \_\_\_\_\_

ADDRESS \_\_\_\_\_

I.D.# \_\_\_\_\_ GROUP \_\_\_\_\_ CODE \_\_\_\_\_

PARTY RESPONSIBLE FOR THIS ACCOUNT \_\_\_\_\_

NAME OF PERSON TO CALL IN AN EMERGENCY \_\_\_\_\_

ADDRESS \_\_\_\_\_

PHONE \_\_\_\_\_  
(DIFFERENT THAN YOUR HOME PHONE)

DO YOU SMOKE? YES or NO

DO YOU HAVE A LIVING WILL? YES or NO PRIMARY PHYSICIAN \_\_\_\_\_

REFERRED BY \_\_\_\_\_

EMAIL ADDRESS \_\_\_\_\_

**ASSIGNMENT OF BENEFITS**

For Filing Insurance

I hereby assign all medical and/or surgical benefits, to which I am entitled, including Medicare, Private Insurance, Major Medical Benefits and any other Health Plans to Cardiovascular Associates, Inc. Johnson P. Massey, M.D., Patrick F. Mathias, M.D., Robert L. Barrett, M.D., Thomas Y. Kim, M.D., Mukesh Kumar, M.D., Naushad Shaik, M.D., Jooby John, M.D., James Warren, M.D., Deborah Huddleston, A.R.N.P., Bethanne Smith, A.R.N.P., Chih Ke, A.R.N.P. This assignment will remain in effect until revoked by me in writing. I understand that I am financially responsible for all charges whether or not paid by said insurance. I hereby authorize said assignee to release all information, including HIV, substance abuse or psychiatric information which may be found in the record and necessary to secure payment.

SIGNED \_\_\_\_\_ DATE \_\_\_\_\_

MEDICARE PATIENTS: Please read and sign assignment of benefits on the next page. Thank you.



**PAST SURGICAL PROCEDURES:**  
OPERACIONES QUIRÚRGICAS PREVIAS:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Abdominal Aortic Aneurysm Surgery<br><i>Cirugía de aneurisma aórtico abdominal</i>   | <input type="checkbox"/> Gallbladder Surgery<br><i>Cirugía de la vesícula</i>                                      | <input type="checkbox"/> Hip Replacement<br><i>Reemplazo de cadera</i>             |
| <input type="checkbox"/> Amputation<br><i>Amputación</i>  | <input type="checkbox"/> Colostomy<br><i>Colostomía</i>  | <input type="checkbox"/> Laminectomy<br><i>Laminectomía</i>                        |
| <input type="checkbox"/> Knee Surgery<br><i>Cirugía de rodilla</i>  | <input type="checkbox"/> Colon Surgery<br><i>Cirugía de colon</i>  | <input type="checkbox"/> Lung Surgery<br><i>Cirugía del pulmón</i>                 |
| <input type="checkbox"/> Back Surgery<br><i>Cirugía de espalda</i>  | <input type="checkbox"/> Eye Surgery<br><i>Cirugía del ojo</i>   | <input type="checkbox"/> Prostate Surgery<br><i>Cirugía de la próstata</i>         |
| <input type="checkbox"/> Bladder Suspension/Surgery<br><i>Suspensión/cirugía uretropélica</i>   | <input type="checkbox"/> Elbow Surgery<br><i>Cirugía de codo</i>   | <input type="checkbox"/> Shoulder Surgery<br><i>Cirugía de hombro</i>              |
| <input type="checkbox"/> Breast Surgery (Please circle):<br><i>Cirugía de mama (rodear con un círculo):</i><br>Augmentation, Biopsy, Mastectomy<br><i>aumento, biopsia, mastectomía</i> | <input type="checkbox"/> Vascular Bypass Surgery of the Legs<br><i>Revascularización quirúrgica de las piernas</i> | <input type="checkbox"/> Thyroid Surgery<br><i>Cirugía de la glándula tiroidea</i> |
| <input type="checkbox"/> Carotid Surgery<br><i>Cirugía de la carótida</i>   | <input type="checkbox"/> Gastrectomy<br><i>Gastrectomía</i>  | <input type="checkbox"/> Tonsillectomy<br><i>Amigdalectomía</i>                    |
| <input type="checkbox"/> Cataract Surgery<br><i>Cirugía de cataratas</i>  | <input type="checkbox"/> Gastric Stapling<br><i>Grapado gástrico</i>   | <input type="checkbox"/> Tubal Ligation<br><i>Ligadura de trompas</i>              |
| <input type="checkbox"/> Carpal Tunnel Surgery<br><i>Cirugía del túnel carpiano</i>   | <input type="checkbox"/> Hemorrhoid Surgery<br><i>Cirugía de hemorroides</i>                                       | <input type="checkbox"/> Ulcer Repair<br><i>Reparación de úlceras</i>              |
| <input type="checkbox"/> Cesarean Section<br><i>Cesárea</i>   | <input type="checkbox"/> Hysterectomy<br><i>Histerectomía</i>  | <input type="checkbox"/> Vasectomy<br><i>Vasectomía</i>                            |
|   | <input type="checkbox"/> Hernia Repair<br><i>Reparación de hernia</i>  | <input type="checkbox"/> Vein Stripping<br><i>Extirpación venosa</i>               |

**PAST MEDICAL HISTORY**  
HISTORIAL MÉDICO PREVIO

**HAVE YOU EVER HAD:**  
HA SUFRIDO ALGUNA VEZ

- |  |  |
|--|--|
| <input type="checkbox"/> Abdominal Aortic Aneurysm<br><i>Aneurisma aórtico abdominal</i> | <input type="checkbox"/> Cancer (Circle what type):<br><i>Cáncer (rodear con un círculo):</i><br>Breast, Cervical, Bladder, Colon,<br><i>mama, cuello uterino, vejiga, colon,</i><br>Kidney, Liver, Lung, Pancreas,<br><i>riñón, hígado, pulmón, páncreas,</i><br>Prostate, Stomach, Uterus,<br><i>próstata, estómago, útero,</i><br>Skin, Throat<br><i>piel, garganta</i> |
| <input type="checkbox"/> Anemia<br><i>Anemia</i>   | <input type="checkbox"/> Gallbladder Disease/Gallstones<br><i>Colelitopatía / cálculo vesical</i>  |
| <input type="checkbox"/> Anxiety<br><i>Ansiedad</i>                                      | <input type="checkbox"/> Liver Cirrhosis<br><i>Cirrosis del hígado</i>   |
| <input type="checkbox"/> Asthma<br><i>Asma</i>   | <input type="checkbox"/> Alzheimer's Disease<br><i>Enfermedad de Alzheimer</i>   |
| <input type="checkbox"/> Arthritis<br><i>Artritis</i>                                    | <input type="checkbox"/> Depression<br><i>Depresión</i>  |
| <input type="checkbox"/> Bi-Polar Disease<br><i>Trastorno bipolar</i>                    | <input type="checkbox"/> Diabetes<br><i>Diabetes</i>   |
| <input type="checkbox"/> Blindness<br><i>Ceguera</i>                                     | <input type="checkbox"/> Diverticulitis/Diverticulosis<br><i>Diverticulitis / diverticulosis</i>   |
| <input type="checkbox"/> Prostate Enlargement<br><i>Hipertrofia prostática</i>           | <input type="checkbox"/> Peptic Ulcer Disease<br><i>Úlcera péptica</i>   |
| <input type="checkbox"/> Bronchitis<br><i>Bronquitis</i>                                 | <input type="checkbox"/> Phlebitis<br><i>Flebitis</i>  |
| <input type="checkbox"/> Cataract<br><i>Cataratas</i>                                    | <input type="checkbox"/> Endometriosis<br><i>Endometriosis</i>   |
| <input type="checkbox"/> Carotid Artery Disease<br><i>Arteriopatía carotídea</i>         |  |
| <input type="checkbox"/> Ulcerative Colitis<br><i>Colitis ulcerosa</i>                   |  |
| <input type="checkbox"/> Chronic Emphysema (COPD)<br><i>Enfisema crónico (COPD)</i>      |  |
| <input type="checkbox"/> Stroke/Mini-Stroke<br><i>Derrame / miniderrame cerebral</i>     |  |

- Erectile Dysfunction/Impotence  
*Disfunción eréctil / impotencia*
- Esophagitis/Gastritis  
*Esofaguitis / gastritis*
- Fibromyalgia  
*Fibromialgia*
- Glaucoma  
*Glaucoma*
- GERD or Hiatal Hernia  
*GERD o hernia de hiato*
- Gout  
*Gota*
- Headaches/Migraines  
*Dolores de cabeza / jaqueca*
- Hemorrhoids  
*Hemorroides*
- Hernias  
*Hernias*
- HIV Disease  
*VIH*
- Hodgkins' Disease  
*Enfermedad de Hodgkins*
- Hyperlipidemia or High Cholesterol  
*Hiperlipidemia o colesterol alto*
- High Blood Pressure or Hypertension  
*Tensión sanguínea alta o hipertensión*
- Thyroid Disease  
*Disfunción tiroidea*
- Irritable Bowel Syndrome  
*Síndrome del colon irritable*
- Kidney Stones  
*Piedras de riñón*
- Leukemia  
*Leucemia*
- Lupus  
*Lupus*
- Lymphoma  
*Linfoma*
- Macular Degeneration  
*Degeneración macular*
- Obesity  
*Obesidad*
- Osteoporosis  
*Osteoporosis*
- Pancreatitis  
*Pancreatitis*
- Panic Attacks  
*Ataques de pánico*
- Parkinson's Disease  
*Enfermedad de Parkinson*
- Pneumonia  
*Neumonía*
- Prostatitis  
*Prostatitis*
- Poor Circulation (Peripheral Vascular Disease)  
*Mala circulación (vasculopatía periférica)*
- Rheumatic Fever  
*Febre reumática*
- Renal or Kidney Failure  
*Insuficiencia renal (riñón)*
- Scoliosis  
*Escoliosis*
- Seizures  
*Convulsiones*
- Sleep Apnea  
*Apnea del sueño*
- Varicose Veins  
*Varices*
- Vertigo  
*Vértigo*

Do You Smoke?  
*¿Fuma?*

Year Quit \_\_\_\_\_  
*En qué año lo dejó*

Packs per day \_\_\_\_\_  
*Paquetes al día*

Number of Years \_\_\_\_\_  
*Cuántos años*

Alcoholic Beverages:  
*Bebidas alcohólicas:*

- Never  
*Nunca*
- Rarely  
*Casi nunca*
- Moderate  
*Moderadamente*
- Heavily  
*Mucho*

Beer  
*Cerveza*

Wine  
*Vino*      Number of Years \_\_\_\_\_  
*Cuántos años*

Other  
*Otras:*

What Do You Consider Yourself?  
*Indique cuánto bebe*

- Non Drinker  
*No bebo*
- Moderate Drinker  
*Bebo moderadamente*
- Alcoholic  
*Alcohólico*
- Social Drinker  
*Bebo en situaciones sociales*
- Heavy Drinker  
*Bebo mucho*
- Formerly an Alcoholic  
*Ex-alcohólico*

**NAMES OF PHYSICIANS THAT ARE FAMILIAR  
WITH YOUR MEDICAL CONDITION:**

*NOMBRE DE LOS MÉDICOS QUE CONOCEN EL  
TRASTORNO MÉDICO QUE SUFRE*

---



---



---



---



---



# CARDIOVASCULAR ASSOCIATES, INC.

Johnson P. Massey, M.D., F.A.C.C.  
Patrick F. Mathias, M.D., F.A.C.C., F.C.C.P., F.A.C.P.  
Robert L. Barrett, M.D., F.A.C.C.  
Thomas Y. Kim, M.D., F.A.C.C.  
Mukesh Kumar, M.D., F.A.C.C., F.S.C.A.I.  
Naushad Shaik, M.D., F.A.C.C.  
Jooby John, M.D., F.A.C.C.  
James Warren, M.D., F.A.C.C.  
Chih Ke, A.R.N.P.  
Deborah Huddleston, A.R.N.P.  
Bethanne Smith, A.R.N.P.

## LIFETIME AUTHORIZATION FOR MEDICARE

\_\_\_\_\_  
(Patient Name)

\_\_\_\_\_  
(Patient's Medicare Number)

I hereby request payment of authorized Medicare benefits and/or any other insurance benefits to be made either to me or on my behalf to Cardiovascular Associates, Inc., for services provided by Cardiovascular Associates, Inc., Johnson P. Massey, M.D., Patrick F. Mathias, M.D., Robert L. Barrett, M.D., Thomas Y. Kim, M.D., Mukesh Kumar, M.D., Naushad Shaik, M.D., Jooby John, M.D., James Warren, M.D., Deborah Huddleston, A.R.N.P., Bethanne Smith, A.R.N.P. and Chih Ke, A.R.N.P. I authorize any holder of medical information about me to release to the Centers for Medicare Services and its agents any information needed to determine these benefits or the benefits payable to related services.

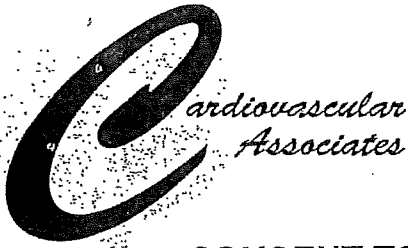
I understand my signature requests that payment be made and authorizes release of medical information necessary to pay the claim. If item 9 of the CMS-1500 claim form is completed, my signature authorizes releasing of the information to the insurer or agency shown. In Medicare assigned cases, the physician or supplier agrees to accept the charge determination of the Medicare carrier as the full charge, and the patient is responsible only for the deductible, coinsurance, and non-covered services. Coinsurance and the deductible are based upon the charge determination of the Medicare carrier.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

I request that payment of authorized MEDIGAP benefits be made on my behalf to Cardiovascular Associates, Inc., Johnson P. Massey, M.D., Patrick F. Mathias, M.D., Robert L. Barrett, M.D., Thomas Y. Kim, M.D., Mukesh Kumar, M.D., Naushad Shaik, M.D., Jooby John, M.D., James Warren, M.D., Deborah Huddleston, A.R.N.P., Bethanne Smith, A.R.N.P. and Chih Ke, A.R.N.P. for any services furnished me by Cardiovascular Associates, Inc.

I authorize any holder of medical information about me to release to Cardiovascular Associates any information needed to determine these benefits or the benefits payable for related services.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_



601 Oak Commons Blvd., Kissimmee, FL 34741  
 339 Cypress Parkway, Suite 230, Kissimmee, FL 34758  
 4529 Edgewater Drive, Orlando, FL 32804  
 2900 17th Street, Suite 5, St. Cloud, FL 34769  
 42719 Hwy. 27, Suite 103, Davenport, FL 33837  
 410 Celebration Place, Suite 201, Celebration, FL 34747

**CONSENT TO THE USE AND DISCLOSURE OF HEALTH INFORMATION  
 FOR TREATMENT, PAYMENT, OR HEALTHCARE OPERATIONS**

NAME \_\_\_\_\_

BIRTHDATE \_\_\_\_\_ SOCIAL SECURITY # \_\_\_\_\_

I understand that as part of my healthcare, this organization originates and maintains health records describing my health history, symptoms, examination and test results, diagnoses, treatment, and any plans for future care or treatment. I understand that this information serves as:

- a basis for planning my care and treatment
- a means of communication among the many health professionals who contribute to my care
- a source of information for applying my diagnosis and surgical information to my bill
- a means by which a third-party payer can verify that services billed were actually provided
- and a tool for routine healthcare operations such as assessing quality and reviewing the competence of healthcare professionals

I understand and have been provided with a Notice of Information Practices that provides a more complete description of information uses and disclosures. I understand that I have the right to review the notice prior to signing this consent. I understand that the organization reserves the right to change their notice and practices. I understand that I have the right to object to the use of my health information for directory purposes. I understand that I have the right to request restrictions as to how my health information may be used or disclosed to carry out treatment, payment, or healthcare operations and that the organization is not required to agree to the restrictions requested. I understand that I may revoke this consent in writing, except to the extent that the organization has already taken action in reliance thereon.

I request the following restrictions to the use or disclosure of my health information.

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**PATIENT:**

X \_\_\_\_\_  
 Signature of Patient or Legal Representative Date Witness Signature

**OFFICE USE ONLY:**

Accepted  
 Denied \_\_\_\_\_  
 Signature Title Date



## CARDIOVASCULAR ASSOCIATES, INC.

Johnson P. Massey, M.D., F.A.C.C.  
Patrick F. Mathias, M.D., F.A.C.C., F.C.C.P., F.A.C.P.  
Robert L. Barrett, M.D. F.A.C.C.  
Thomas Y. Kim, M.D., F.A.C.C.  
Mukesh Kumar, M.D., F.A.C.C., F.S.C.A.I.  
Naushad Shaik, M.D., F.A.C.C.  
Jooby John, M.D., F.A.C.C.  
James Warren, M.D., F.A.C.C.  
Deborah Huddleston, A.R.N.P.  
Bethanne Smith, A.R.N.P.  
Chih Ke, A.R.N.P.

### MISSED APPOINTMENT POLICY

Please Read CAREFULLY Before Signing:

Our office has implemented a new cancellation policy effective October 18, 2010. All appointment cancellations must be made 24 hours prior to your scheduled appointment time. Failure to cancel your appointment will generate a \$25.00 Missed Appointment Fee for regular office visits, Echo, Vascular / Arterial Studies. A \$150.00 Missed Testing Fee for Nuclear Stress Testing will be generated; these fees are payable before your next appointment will be scheduled.

We do realize that emergencies and illnesses arise and will consider those circumstances. To cancel your office visit appointment during normal business hours Monday through Friday from 9:00am till 5:00pm, please call (407) 846-0626, choose option 2 and then option 2 again. To cancel your Nuclear Stress Test, please call (407) 846-0626 and then put in 279, this is the direct extension to the Test Scheduler. After hour calls placed to (407) 846-0626 will be handled by our Answering Service. Failure to call and cancel your appointment in a timely fashion results in an additional charge to you and your appointment slot not being made available to someone who may need to be seen.

This Missed Appointment Fee must be paid in full before we can schedule your next appointment.

Please sign the acknowledgement and acceptance of this policy in the space provided below. This notice will become part of your medical record.

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Patient Signature/Responsible Party

\_\_\_\_\_  
Today's Date



**CARDIOVASCULAR ASSOCIATES, INC.**

Johnson P. Massey, M.D., F.A.C.C.  
Patrick F. Mathias, M.D., F.A.C.C., F.C.C.P., F.A.C.P.  
Robert L. Barrett, M.D. F.A.C.C.  
Thomas Y. Kim, M.D., F.A.C.C.  
Mukesh Kumar, M.D., F.A.C.C., F.S.C.A.I.  
Naushad Shaik, M.D., F.A.C.C.  
Jooby John, M.D., F.A.C.C.  
James Warren, M.D., F.A.C.C.  
Deborah Huddleston, A.R.N.P.  
Bethanne Smith, A.R.N.P.  
Chih Ke, A.R.N.P.

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

I \_\_\_\_\_, hereby authorize Cardiovascular Associates Inc.  
Name of patient

And/or medical facility to release any and all medical information and test results that pertain to me, to the following individual(s):

Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

I authorize Cardiovascular Associates Inc. or the medical facility to contact the individual(s) listed above to convey any patient information to me, in the event I am unable to be reached by the facility.

I understand that I may revoke/cancel this authorization by notifying Cardiovascular Associates Inc. in writing of my intent to revoke authorization or change in name(s) of the individuals to whom the information is to be released.

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

Or if applicable

\_\_\_\_\_  
Signature of Legal Guardian or Personal Representative

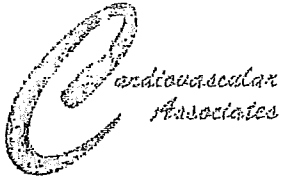
\_\_\_\_\_  
Date

\_\_\_\_\_  
Name of Witness

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date





## Acknowledgement of Receipt of Notice of Privacy Practices

I acknowledge that I have received and understand Cardiovascular Associates, Inc.'s *Notice of Privacy Practices* containing a description of the uses and disclosures of my health information. I further understand that CVA may update its *Notice of Privacy Practices* at any time and that I may receive an updated copy of CVA's *Notice of Privacy Practices* by submitting a request in writing for a current copy of CVA's *Notice of Privacy Practices*.

\_\_\_\_\_  
Printed Patient Name

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

If completed by patient's personal representative, please print name and sign below.

\_\_\_\_\_  
Printed Patient Personal Representative Name

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Patient Personal Representative Signature

\_\_\_\_\_  
Date

---

---

### For CVA Official Use Only

Complete this form if unable to obtain signature of patient or patient's personal representative.

Cardiovascular Associates, Inc. made a good faith effort to obtain patient's written acknowledgment of the *Notice of Privacy Practices* but was unable to do so for the reasons documented below:

- Patient or patient's personal representative refused to sign
- Patient or patient's personal representative unable to sign
- Other \_\_\_\_\_

\_\_\_\_\_  
Employee Name (printed)

\_\_\_\_\_  
Employee Signature

\_\_\_\_\_  
Date

# Cardiovascular Associates Patient Agreement

Welcome to Cardiovascular Associates. Our goal is to provide you with the best Cardiovascular care, and doing that requires that we work together to accomplish that goal.

## Our Staff & Services

We employ masters prepared **Nurse Practitioners** who work under your physicians' direction to closely follow your care, especially when there is a need for more frequent visits to manage a number of chronic illnesses, for example, congestive heart failure, or hypertension. We also have **RN's** who assist us in the hospital and office to help direct and follow your care.

Our **Medical Assistants (MA)** will be preparing you for your visit with your provider. They ask questions that your physician has directed them to ask, and may perform an electrocardiogram (ECG) or other testing deemed necessary by your physician. It is extremely important that you bring either a list of your current medications or the medication bottles with you for each visit so we have an accurate record of what you are taking. Many medications prescribed by other physicians may affect your heart or the effectiveness of your cardiac medications. If you require an interpreter, please bring a family member or friend with you.

Prescription Refills: Please do not wait until the last minute to request refills. It might be helpful to put the refill dates on your calendars at least 1 week before you need them. Our **MA's** refill your prescriptions from voice mail on our prescription line, ext. 236, throughout the day. Most are completed the same day. On high volume days it may take 24 hours. We do not accept walk-in refill or sample medicine requests. Because we use an electronic medical record, your prescriptions are sent to your Pharmacy's computers, NOT a fax machine. If they can't find them, you may have to remind them to check their computers, as many offices in the area do not have electronic records.

Sample Medications: Your physician may offer you sample medications to make sure they are effective before you fill a prescription, or to allow you to start them right away while you are waiting for the pharmacy to fill our prescription. **Sample medications are a courtesy and not to be depended on for continued treatment.**

Our **appointment and procedure schedulers** provide your appointment times, and reminder calls then forward information as needed to our Medical Records and Authorizations staff to make sure any records or referrals needed are requested in a timely manner. Please remember that our staffs' ability to acquire your information for your visit is dependent upon the responsiveness of your primary care physicians' office.

- Please arrive 15 minutes before your scheduled appointment
- Have your insurance card (s) and any updated address or phone information ready for the check-in staff
- If you are late more than 20 minutes past your appointment time, your appoint will be cancelled

\_\_\_\_Our front office staff is responsible for welcoming you to our office and reviewing or collecting all the information required to make sure your personal information is up-to- date, and your insurance information is accurate. This **must** be done at every visit without exception. Please remember, we are required by law to abide by the contractual requirements of the insurance company that **you** have chosen. Co-pays are dictated by your insurance contract and we are required to collect co-pays at the time of your visit.

## **Echocardiography & Vascular Labs**

These procedures are non-invasive and utilize sound waves to create images of your heart, heart valves, or blood vessels. It provides your physician with invaluable information about the structures and function of your heart and peripheral vessels. Our sonographer is certified by the ARDMS in echocardiography and vascular technology, and has over 25 years of experience.

## **Nuclear Cardiology & Stress Testing**

Our Nuclear lab is accredited by the Intersocietal Commission for the Accreditation of Nuclear Labs (ICANL). Stress testing provides your physician with information about how your heart and blood pressure respond to exercise. The nuclear imaging portion provides images of the perfusion of blood flow in the heart muscle. Both are non-invasive tests which help your physician diagnose many cardiac conditions, for example, blockages in the coronary arteries or arrhythmias, and evaluate effectiveness of cardiac medications.

## **Device Clinic**

Our device clinic evaluates the functioning of your Pacemaker, or Automated Internal Cardiac Defibrillator (AICD) in the office, and in many cases, from your home via tele-monitoring. Our staff works very closely with the industry clinical specialists and our Electrophysiologist to provide you individualized care for your specific device.

## **Laboratory**

\_\_\_\_For your convenience, we offer an on-site lab for your blood work. We may monitor your PT/INR's, cholesterol, or other cardiac blood work. You may have insurance that requires you to have your lab work done at a lab other than ours. If you've had blood work at another lab since your last visit, please bring it with you.

Our employees are an important asset and we make every effort to hire and train staff that will provide you with compassionate care in a respectful manner. Likewise, we expect that you communicate with our staff in that same respectful manner. Thank you for allowing us to be part of your cardiovascular health.

## **Cardiovascular Associates**

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_



**CARDIOVASCULAR ASSOCIATES, INC.**

Johnson P. Massey, M.D., F.A.C.C.  
 Patrick F. Mathias, M.D., F.A.C.C., F.C.C.P., F.A.C.P.  
 Robert L. Barrett, M.D. F.A.C.C.  
 Thomas Y. Kim, M.D., F.A.C.C.  
 Mukesh Kumar, M.D., F.A.C.C., F.S.C.A.I.  
 Naushad Shaik, M.D., F.A.C.C.  
 Jooby John, M.D., F.A.C.C.  
 James Warren, M.D., F.A.C.C.  
 Deborah Huddleston, A.R.N.P.  
 Bethanne Smith, A.R.N.P.  
 Chih Ke, A.R.N.P.

**AUTHORIZATION TO OBTAIN/RELEASE MEDICAL RECORDS**  
 COST FOR RECORDS (\$1 PER PAGE 1<sup>st</sup> 25 PAGES, .25 EVERY PAGE THEREAFTER); \_\_\_\_\_

_____	_____
Patient's Name/Previous Name	Date of Birth/Social Security Number
_____	_____
Street Address	City, State, and Zip Code

AUTHORIZES: Cardiovascular Associates, Inc 601 Oak Commons Blvd Kissimmee, FL 34741  Ph: (407) 846 - 0626 Fax: (407) 846 - 2371	TO OBTAIN/RELEASE PROTECTED HEALTH INFORMATION FROM:
--	---

**INFORMATION TO BE OBTAINED:** I hereby authorize you to obtain/release my medical records for any treatment and laboratory/diagnostic tests performed such as:

<b>The most recent of the following:</b>				
H&P/consult/discharge	Echo/Doppler	Lab/EKG	Stent/Cath/Bypass	Xray/MRI
Records from other facilities and providers	Last Office Note	Holter	Stress	Sleep Study

<b>Except for:</b>			
Sexually Transmitted Disease	H.I.V	Drug Abuse Treatment	Alcohol Abuse Treatme
Mental Health Treatment	For the following dates:		

**PURPOSE FOR NEED OF DISCLOSURE:**

further medical care	Insurance/Eligibility	
Other (Please specify).		

**YOUR RIGHTS WITH RESPECT TO THIS AUTHORIZATION:** I understand that I must be provided with a signed copy of this authorization. I understand written notification is necessary to cancel this authorization and I have the right to revoke this authorization by requesting to revoke and completing the revocation section of the form below if Cardiovascular Associates, Inc. has not acted in reliance on this authorization. I understand that Cardiovascular Associates, Inc will not be able to release my records to someone else with out a signed authorization. If I decide not to sign this form. Cardiovascular Associates, Inc. will not refuse to continue treatment. By signing this authorization, I do expressly and voluntarily consent to the disclosure of the information checked above to the person/doctor/agency named above. I understand that if the person and/or the organization listed above are not mandated by the federal privacy standards, the health information disclosed as a result of this authorization maybe re-disclosed without obtaining my authorization. I understand that I maybe charged a fee for copying these medical records.

Signature of Patient: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Patient's Legal Representative: \_\_\_\_\_

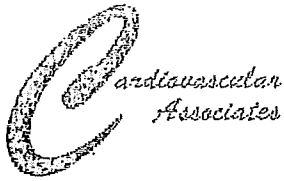
Relationship to Patient: \_\_\_\_\_

Expiration Date: This authorization is good until the following date \_\_\_\_\_ or one year from date of signature.

**\*\*\* Revocation \*\*\***

(To be completed by the patient if patient subsequently wishes to revoke authorization.)

I hereby revoke this authorization. Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**Cardiovascular Associates, Inc.**

Please fill the information below so that we may provide you the best of care.

Name: \_\_\_\_\_ D.O.B. \_\_\_\_\_ Date: \_\_\_\_\_

Alcohol use:    \_\_\_ Never            \_\_\_ Rarely            \_\_\_ Moderate            \_\_\_ Heavy

Smoking tobacco use:    \_\_\_ Non-smoker            \_\_\_ Former smoker            \_\_\_ Current some days smoker            Start date: \_\_\_\_\_

                                 \_\_\_ Light Tobacco smoker            \_\_\_ Heavy tobacco smoker            Quit Date: \_\_\_\_\_

Diet:            \_\_\_ Well            \_\_\_ Somewhat healthy            \_\_\_ Not good

Caffeine use:    \_\_\_ Yes    \_\_\_ No    \_\_\_ Coffee            \_\_\_ Tea            \_\_\_ Soda

Exercise:        \_\_\_ Yes            \_\_\_ Sometimes            \_\_\_ Never

Substance Abuse: \_\_\_ Yes            \_\_\_ No            If so, what? \_\_\_\_\_

Life Style:        \_\_\_ Married            \_\_\_ Single            \_\_\_ Divorced  
                         \_\_\_ Widowed            \_\_\_ Partner

Education:        \_\_\_ High School            \_\_\_ Some College            \_\_\_ College

Occupation: \_\_\_\_\_ Job Description: \_\_\_\_\_

Hours worked weekly: \_\_\_\_\_

Spouse/ Partner occupation: \_\_\_\_\_

Sexual Activity:    \_\_\_ Yes    \_\_\_ No

Residence: \_\_\_\_\_

Seat belt use:     \_\_\_ Yes            \_\_\_ Sometimes            \_\_\_ Never

Place of birth: \_\_\_\_\_

Pharmacy:        Name: \_\_\_\_\_

                         Address: \_\_\_\_\_

                         Zip code: \_\_\_\_\_ Phone: \_\_\_\_\_